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Cotton

FC-11-86
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World Cotton Situation

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COTTON BRIEFS

- * U.S. crop reduced to 9.9 million bales, down 1 percent from last month. Early-season export movement favorable. Exports projected at 6.75 million bales.
- * Chinese, Soviet, Indian, Turkish and Argentine crops also are reduced. Chinese output is estimated at 18.4 million bales and Soviet production at 11.5 bales. Pakistani production estimate increased.
- * Final 1985/86 Hong Kong and Taiwanese imports above earlier expectations.
- * Turkey revises cotton export subsidy.
- * International cotton prices strengthen during October.

Statistics are based on the "World Agricultural Supply and Demand Estimates," released November 10. The cotton year runs from August through July. All bales in the report are 480 pound-net weight, unless otherwise noted. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9510.

Approved by the World Agricultural Outlook Board - USDA

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TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1980/81 - 86/87 (1000 METRIC TONS)

	1980/81	1981/82	1982/83	1983/84	1984/85	1985/86 PRELIMINARY	1986/87 ESTIMATE	1987/88 FORECAST
=====								
BEGINNING STOCK:								
EXPORT NATIONS	3293	3382	4212	4259	4239	8163	9206	7920
PRC	337	521	412	657	1691	4301	4007	3582
US	653	581	1444	1728	604	893	2035	1214
USSR	469	563	550	402	510	570	578	557
IMPORT NATIONS	1318	1232	1273	1194	1200	1206	1236	1316
FOREIGN TOTAL	3958	4033	4041	3724	4834	8476	8406	8022
WORLD TOTAL 2/	4611	4614	5485	5453	5439	9369	10441	9236
=====								
PRODUCTION:								
EXPORT NATIONS	13669	15026	14416	14314	18722	16655	15162	0
PRC	2700	2961	3592	4638	6249	4137	4006	0
US	2422	3407	2605	1692	2827	2925	2150	0
USSR	2939	2891	2598	2627	2586	2633	2504	0
IMPORT NATIONS	482	474	490	416	462	532	537	0
FOREIGN TOTAL	11730	12093	12212	13038	16358	14262	13550	0
WORLD TOTAL 2/	14151	15500	14816	14730	19185	17187	15700	0
=====								
CONSUMPTION: 3/								
EXPORT NATIONS	10224	10250	10558	10532	10697	11600	11917	0
PRC	3288	3527	3571	3484	3375	3810	3810	0
US	1283	1146	1200	1291	1206	1393	1526	0
USSR	1992	1992	2003	1992	2068	2112	2134	0
IMPORT NATIONS	4139	4150	4301	4427	4493	4653	4866	0
FOREIGN TOTAL	13081	13254	13658	13668	13984	14860	15257	0
WORLD TOTAL 2/	14363	14400	14859	14959	15190	16253	16783	0
=====								
EXPORTS:								
EXPORT NATIONS	4206	4289	4141	4028	4304	4279	4837	0
PRC	1	0	16	174	261	599	599	0
US	1290	1430	1134	1477	1353	427	1470	0
USSR	886	935	847	697	636	653	610	0
IMPORT NATIONS	86	116	99	152	130	175	182	0
FOREIGN TOTAL	3002	2975	3096	2702	3088	4028	3549	0
WORLD TOTAL 2/	4292	4405	4230	4180	4442	4454	5018	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MA, NOT ADD DUE TO ROUNDING
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CAMP
NOVEMBER 1986

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1980/81 - 86/87 (1000 480 LB BALES)

	1980/81	1981/82	1982/83	1983/84	1984/85	1985/86 PRELIMINARY	1986/87 ESTIMATE	1987/88 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	15124	15505	18346	19561	19468	37492	42281	36375
PRC	1548	2092	1892	3017	7767	19752	18403	16454
US	3000	2668	6632	7937	2775	4102	9348	5577
USSR	2154	2585	2527	1845	2341	2616	2656	2556
IMPORT NATIONS	6052	5658	5846	5482	5511	5539	5675	6045
FOREIGN TOTAL	18177	18525	18560	17106	22204	38929	38608	36843
WORLD TOTAL 2/	21177	21193	25192	25043	24979	43031	47956	42420
PRODUCTION:								
EXPORT NATIONS	62780	69012	66212	65743	85989	76493	69640	0
PRC	12400	13600	16500	21300	28700	19000	18400	0
US	11122	15646	11963	7771	12982	13432	9875	0
USSR	13498	13277	11932	12065	11876	12095	11500	0
IMPORT NATIONS	2216	2178	1838	1912	2124	2444	2467	0
FOREIGN TOTAL	53874	55544	56087	59664	75131	65505	62232	0
WORLD TOTAL 2/	64996	71190	68050	67655	88113	78937	72107	0
CONSUMPTION: 3/								
EXPORT NATIONS	46959	47078	48491	48374	49132	53279	54734	0
PRC	15100	16200	16400	16000	15500	17500	17500	0
US	5891	5264	5513	5928	5540	6399	7010	0
USSR	9150	9150	9200	9150	9500	9700	9800	0
IMPORT NATIONS	19010	19060	19754	20332	20635	21369	22349	0
FOREIGN TOTAL	50079	60874	62732	62778	64227	68249	70573	0
WORLD TOTAL 2/	65969	66138	68245	68706	69767	74646	77683	0
EXPORTS:								
EXPORT NATIONS	19016	19698	19017	18502	19767	19655	22214	0
PRC	0	0	75	800	1200	2750	2750	0
US	5926	6567	5207	6786	6215	1960	6750	0
USSR	4070	4295	3890	3202	2920	3000	2800	0
IMPORT NATIONS	397	535	410	696	633	803	834	0
FOREIGN TOTAL	13787	13666	14220	12412	14185	18498	16298	0
WORLD TOTAL 2/	19712	20233	19427	19198	20400	20458	23048	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES

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Brighter consumption prospects in Hong Kong have increased the 1986/87 world consumption forecast to 77.1 million bales, up 105,000 bales from last month's estimate and 2.4 million bales more than 1985/86. Current reports indicate that increased activity by Hong Kong spinners has pushed up both consumption and import levels. Textile industries in both Hong Kong and Taiwan report favorable profit margins during 1985/86 and 1986/87. U.S. cotton consumption, projected at 7.0 million bales, is the largest in recent years.

World production for 1986/87 is estimated at 72.1 million bales, down 1.4 million from last month and 9 percent from a year ago. Foreign output is estimated at 62.2 million bales, down 1.3 million bales from last month and 5 percent from the 1985/86 crop. Expanded output is estimated in Pakistan as a result of a 5-percent increase in cotton plantings. However, the upward adjustment in Pakistan is more than offset by lower production prospects in a number of cotton producing countries, including China, the USSR, India, Turkey, and Argentina. Production is forecast to decline in China because of a decrease in estimated cotton area due to more favorable support prices for other cash crops, particularly peanuts, vegetables, and watermelons. The decline was especially evident in Shangdong, the largest cotton-producing state where area is estimated down 11 percent from last month and 15 percent from last year. Yield is estimated down 3 percent from last month. In the Soviet Union, slow procurements continue to indicate problems with the harvest. Latest procurement data on Uzbekistan, the largest cotton-producing republic, indicate that the harvest progress has slowed considerably. Production is estimated 3 percent below last month in India due to a continuation of dry weather during the entire month of October in key cotton-producing states. Because of unfavorable cotton support prices, lower output is estimated in Turkey as farmers planted more grains and oilseeds. In Argentina, production is off 100,000 bales from last month due to lower estimated cotton plantings. The U.S. crop is estimated at 9.9 million bales, down slightly from last month due to excessive rain and a freeze in some regions of Texas.

U.S. exports continued to rise sharply in September as a result of the new farm legislation. September exports totaled over 374,000 bales, a 34-percent increase over September 1985. For the second month in a row, this was the largest export total since June 1985. Cumulative export shipments, as reported by the U.S. Export Sales report through October 30, were 1.4 million bales, almost two and a half times last year's accumulated shipments. Japan, South Korea, Taiwan and other Pacific Rim countries as well as the European Community (EC) continue to be the leading foreign markets, accounting for 90 percent of total U.S. export movement.

World 1986/87 export projections have been adjusted upward to 23.0 million bales, a 400,000-bale increase from last month's estimate. Updated reports indicate improved export figures for India and Pakistan. Import forecasts for Hong Kong and the Soviet Union also climbed to reflect these updated reports.

The forecast for 1986/87 world ending stocks dropped considerably (1.5 million bales from last month's estimate) to 42.4 million bales. Large decreases in the stock estimates were reported for China, India, and Pakistan. The Chinese forecast reduction (down 900,000 bales) was due to a lowered production estimate, the Pakistani forecast (off 100,000 bales) to a better export picture, and the Indian forecast (down 400,000 bales) to a combination of both a better export picture and a lowered production estimate. The ending stock projection was increased for Taiwan by 100,000 bales due to revised demand figures for the 1985/86 marketing year.

Average monthly international prices rose significantly in October. The average monthly "A" Index was 51.23 cents per pound, a 773-point increase from the September average. The October average "B" Index had a 764-point increase, raising it to 40.19. The average monthly Memphis price rose 766 points to 52.35 cents per pound, while the Orl/Tex average climbed 899 points to 41.55 cents.

INTERNATIONAL HIGHLIGHTS

China reports cotton exports totaling 1.7 million bales during January-June 1986. Cotton yarn exports were reported at 103,078 tons and cotton cloth at 921 million meters.

The Philippines reports that the U.S. market accounted for 70 percent of the \$662 million in garments and textiles exported in calendar 1985. The EC, at 15 percent, was the second largest market. Total exports of garments were valued at \$623 million and textiles, \$39 million.

Egypt announces 1987 cotton area target of 444,000 hectares, unchanged from 1986/87. Cotton reportedly competes with corn for area, but is less profitable. Egyptian cotton area averaged 447,000 hectares during 1981/82-1985/86.

Turkish cotton export subsidy rates were revised, effective October 17, 1986, from 1.9 cents per pound to 4.4 cents for Aegean and Antalya types, and from 3.1 cents per pound to 6 cents for the Cukurova type. This was the third revision by the Turkish Government's Money and Credit Board in the cotton export subsidy rate in as many weeks. The subsidies were established to make Turkish cotton more price competitive on world markets.

Japanese cotton imports from the U.S. have been affected dramatically due to the marketing loan provision of the 1985 Farm Bill. Commitments for the present marketing year are already more than twice last year's total U.S. exports to Japan. The U.S. share of this market is expected to approach 50 percent for the 1986/87 marketing year, up from a low 22.5 percent last year (see table 6). Total Japanese cotton use, however, is expected to decline slightly due to decreased demand, as evidenced by a 2.5-percent reduction in the number of spindles since July 1985.

India has announced that it will permit the export of 1.4 million bales of cotton over the next 3 years, beginning with the 1986/87 marketing year, due to increased carry-over stocks and anticipation of a bumper crop. This marks the first time that a 3-year cotton export policy has been announced at the beginning of the season. The GOI has released 215,000 bales for export with a projection of a record 625,000 bales for total exports during the 1986/87 marketing year. All exports are subject to the minimum export prices set by the Textile Commissioner's office.

MANMADE FIBERS AND TEXTILES

Most polyester fiber price quotations were steady to lower in markets under observation. The United States reported prices unchanged from last month, Taiwan was up and most other markets reported declines.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	: November:	September :	October :	November
	: 1985	: 1986	: 1986	: 1986
United States :	63.5	58.5	56.5	56.5
Taiwan.....:	49.0	49.5	49.5	50.0
Japan.....:	77.5	68.5	68.5	67.0
United Kingdom:	74.0	72.5	72.5	70.0
West Germany..:	78.0	88.0	88.0	84.5
Italy.....:	70.5	83.0	84.5	76.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany, and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1986/87 cotton sales declined sharply during the 4-week period of October 3-30, 1986, but remained several times the October 1985 level. Sales totaled 216,900 running bales (RB) of upland cotton and 9,300 RB of Pima (see Table 7). Weekly upland sales averaged 54,200 RB, compared with the September average of 220,000 RB. Sales by staple length were 185,000 RB of 1-1/16" and over; 26,400 RB of 1" to 1-1/16" and 5,400 RB of under 1". Japan, South Korea, and the EC were the principal buyers.

SPECIAL SECTION: THE IMPACT OF GREECE AND SPAIN'S ACCESSION TO THE EC

Overview of Greek Cotton Situation

Greece is a relatively small producer of cotton, but the largest cotton producing country in the EC. Greek cotton production is estimated at 760,000 bales for the 1986/87 marketing year. The quality of Greek cotton is good, with a staple length of 28 to 29 mm or 1 1/8", which places it within the group of medium-long staple cotton. Greek domestic mill use for 1986/87 is forecast at 750,000 bales. Cotton is a very important crop in the Greek economy. It is often referred to as a social crop because it offers employment to nearly 75,000 rural and 150,000 urban families. It also is an important source of foreign exchange. Imports for the current marketing year are estimated at 150,000 bales; exports at 140,000 bales. Prior to the dismal U.S. export picture in 1985/86, the U.S. was the major supplier of cotton to Greece. However, there is reason to believe, because of more competitive U.S. prices, that the U.S. market share will be regained.

History of Greek Accession

Events leading to Greece's accession are as follows:

November 1962 - The Agreement of Athens eliminated duties between Greece and the EC and brought about the harmonization of its external tariffs with those of the EC, leading to full membership.

1967-74 - Greece was under a dictatorship; thus, only the trade related portions of the agreement proceeded.

1975 - Greece made an application for membership (the nation had returned to democracy).

1979 - The May 1979 Treaty of Accession - The treaty entered into force on January 1, 1981.

Since accession, cotton production has steadily risen from 552,000 bales during 1981/82 to 760,000 bales during 1986/87. Conversely, imports have decreased from 165,000 during 1981/82 to 150,000 in 1986/87, reflecting a general downward trend. Similarly, exports have gone from 86,000 bales during 1981/82 to 140,000 during 1986/87. The increase in production and decrease in imports can be attributed to changes in EC policy which are explained in the next section.

The Impact of CAP Policies on Greek Cotton Trade

The impact of Greece's accession on its cotton industry has been positive, because of the extensive support given this sector by the EC. The subsidy payment for seed cotton this marketing year is 77.98 cents per pound with a payment of \$1.09 for lint cotton reflecting a relatively high subsidy level. However, the impact on the structure of the Greek cotton industry has been minor. Primarily because there was no other EC country producing a significant amount of cotton prior to

accession, Greece literally wrote the rules for cotton production and marketing in the EC. Thus, they kept their system the way it was prior to accession. These policies today are administered by the Hellenic Cotton Board under the supervision of the Ministry of Agriculture. However, changes have occurred in the way subsidies are paid. They are now paid to the ginnery instead of the individual farmer, resulting in fewer transactions. Demand for U.S. cotton is expected to improve since Greece's cotton production is expected to barely meet domestic demand. This additional cotton will be used for Greek textile exports.

Overview of Spanish Cotton Situation

Spain's cotton production for 1986/87 is estimated at 320,000 bales, about the same level as 1981/82. However, production did decline to 183,000 in 1983, rebounding in the following years to get back to the 1981/82 level. Domestic mill use for 1986/87 is 550,000 bales and has been close to this level for the past 6 years. However, exports have increased from 97,000 bales in 1981/82 to 180,000 in 1986/87. Cotton used in the additional exports reflect imported cotton. Cotton imports in 1981/82 were 140,000 bales and are estimated at 375,000 in 1986/87. Among countries increasing their shares recently are Colombia and Pakistan. Colombia tripled its cotton exports to Spain during August 1985 - March 1986, becoming the principal competitor to U.S. cotton. Other countries increasing their exports to Spain in that period were Pakistan (by 9.5 times), Paraguay (5.0 times), Argentina (by 8.9 percent) and China, which increased its exports from 25 to 1,665 tons.

History of Spain's Accession to the EC

Events leading to Spain's accession are as follows:

- November 1984 - Informal talks occurred between Spain and the EC.
- 11/22/85 - EC submitted texts of Accession Treaties to the GATT and indicated the EC would inform the GATT when ratification was complete.
- 1/6/86 - EC notified the GATT that ratification was complete.

The Impact of CAP Policies on Spanish Cotton Trade

Because Spain has only been a part of the EC since January 1986, much of the accession's impact on cotton is speculation. However, industry experts predict that production will increase and that cotton quality will improve as a result of new research funds through the Agri-Med program. However, most Spanish officials foresee a reduction in textile manufacturing due to Asian competition. Demand for U.S. cotton is expected to remain steady. Similar to Greece, cotton is a social crop that employs many people, thus it is important to the country. The accession is looked upon as a positive step for the cotton industry.

In summary, the impact of accession of Greece and Spain to the EC on their cotton trade look positive with all parties believing they will benefit.

Furthermore, prospects for increased U.S. cotton exports to both Greece and Spain look promising.

EC Cotton Price Support Policy (Effective Sept. 1, 1986, for 1986/87 crop)		
	: Overall to Greece and Spain	
	: 3/ ECU/100 kg	: 1/ U.S. Dollars
	: Seed Cotton	: Pound Lint
Target Price.....:	96.02	\$1.35
Grower Minimum Price.:	91.23	\$1.29
2/ EC Subsidy Payment:	77.98	\$1.09

1/ 1 ECU = US\$1.03 seed value of \$3.30/100 kg seed cotton excluded.

2/ Subsidy rate based on difference in world price and target price is paid directly to ginner provided ginner paid grower 91.23 ECU's per EC policy. Subsidy rate may be reviewed by EC and periodically changed during September 1, 1986, to August 31, 1987. Subsidy rate will be paid on 1,105,000 bales of EC cotton production. The subsidy payment is \$523.20 per bale and the EC could pay as much as \$578 million in cotton subsidies during the 1986/87 season.

3/ For EC agricultural support purposes in 1986/87, the ECU has been fixed at the equivalent of 116.67 Greek drachmae and 145.80 Spanish pesetas. Therefore, it would be possible to establish slightly different dollar values by using the frozen ECU/drachma and ECU/peseta conversions and their converting to dollars at current drachma/dollar and peseta/dollar exchange rates. This would result in an ECU valued at .86 US cents in Greece and US\$1.09 in Spain if converted at mid-September exchange rates.

GREEK IMPORTS BY COUNTRY OF ORIGIN
AUG/JULY MARKETING YEARS 1980/81-1985/86
(1000-480LB. BALES)

MARKETING YEAR	1980-81	1981-82	1982-83	1983-84	1984-85	1985-86 AUG-FEB
COUNTRY						
IRELAND	0	0	0	0	1	1
ITALY	0	0	0	0	0	3
EGYPT	4	8	5	6	10	4
USA	119	85	96	26	61	6
PAKISTAN	15	0	0	0	13	13
ISRAEL	40	32	26	37	96	14
USSR	2	3	2	0	0	0
SUDAN	8	4	4	8	6	0
SYRIA	30	12	14	20	39	6
PARAGUAY	0	1	0	8	10	4
TURKEY	27	17	40	26	14	3
INDIA	0	0	5	6	0	0
GERMANY FR	0	0	0	2	1	3
SWITZERLAND	0	0	1	0	0	0
SPAIN	0	0	3	0	0	4
PERU	0	0	14	5	0	0
AUSTRALIA	0	0	3	2	7	0
ZIMBABWE	0	0	2	0	0	0
MADAGASKAR	3	0	0	0	0	0
ARGENTINA	1	0	0	3	0	1
ALBANIA	0	0	0	0	0	1
IVORY COAST	3	1	0	0	0	0
REYNION	2	0	0	0	0	0
MAURITANIA	2	0	0	0	0	0
PHILIPPINES	0	0	0	0	0	2
CZECHOSLOVAKIA	0	0	0	0	0	2
BULGARIA	0	0	0	0	0	2
OCEANIA	1	0	0	0	0	0
TANZANIA	8	4	0	1	0	0
MALAWI	0	0	0	0	0	1
KR/MAN	1	0	0	0	0	0
MALI	1	0	0	0	0	0
KENYA	1	0	0	0	0	0
CHINA	0	0	0	0	0	1
SAUDIA ARABIA	0	0	0	2	0	0
URUGUAY	0	0	0	0	0	2
YUGOSLAVIA	0	0	0	3	0	7
JAPAN	0	0	0	1	0	0
OTHERS	1	0	0	0	0	0
TOTAL	266	165	215	157	258	79

SOURCE: HELLENIC COTTON BOARD

GREEK EXPORTS BY COUNTRY OF DESTINATION
AUG/JULY MARKETING YEARS 1980/81-1985/86
(1000-4POLB. BALES)

	1980-81	1981-82	1982-83	1983-84	1984-85
COUNTRY					
ITALY	1	2	2	26	4
FRANCE	0	1	0	9	0
GERMANY W.	0	6	0	16	2
UNITED KINGDOM	0	0	0	2	0
BELGIUM	0	1	0	1	0
PORTUGAL	0	1	0	1	0
USSR	0	0	5	30	90
CZECHOSLOVAKIA	29	32	9	24	14
YUGOSLAVIA	6	18	17	23	31
ALBANIA	8	5	9	36	10
BULGARIA	0	0	0	9	0
KOREA	1	0	0	0	0
MALTA	0	0	0	1	0
POLAND	12	0	0	7	10
AUSTRIA	0	0	0	1	9
SPAIN	0	0	0	1	0
SWITZERLAND	0	0	0	1	0
HUNGARY	1	0	0	18	0
TUNISIA	0	0	0	1	0
ISRAEL	0	0	0	2	0
TAIWAN	2	0	0	1	2
SRI LANKA	0	1	0	0	0
IRAQ	0	20	0	6	0
OTHERS	0	0	0	0	0
TOTAL	61	86	43	214	172

SOURCE: HELLENIC COTTON BOARD

SPANISH IMPORTS BY COUNTRY OF ORIGIN
AUG/MAR 1984/85-1985/86
(1000-480LB. BALES)

MARKETING YEAR COUNTRY	1984-85 AUG-MAR	1985-86 AUG-MAR
ARGENTINA	0	15
CHAD	18	10
COLOMBIA	11	31
PAKISTAN	0	26
PARAGUAY	0	17
MALI	1	9
TURKEY	14	9
USA	52	34
USSR	0	7
SYRIA	35	28
BENIN	1	0
CHINA	0	8
EGYPT	7	0
ISRAEL	5	0
HONDURAS	5	0
EL SALVADOR	3	0
UPPER VOLTA	3	0
TANZANIA	0	0
OTHER	14	43
TOTAL	172	235

SOURCE: ATTACHE REPORTS

SPANISH EXPORTS BY COUNTRY OF DESTINATION
AUG-MAR 1984/85-1985/86
(1000-480LB. BALES)

MARKETING YEAR COUNTRY	1984-85 AUG-MAR	1985-86 AUG-MAR
US	0	0
N. GERMANY	13	27
FRANCE	30	25
SWITZERLAND	7	22
GREECE	0	22
ITALY	12	16
MOROCCO	5	8
UNITED KINGDOM	1	6
BELGIUM	0	4
PORTUGAL	3	2
AUSTRIA	0	2
OTHERS	0	0
TOTAL	73	136

SOURCE: ATTACHE REPORTS

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TABLE 3
AREA, YIELD, AND PRODUCTION WORLD
AND SELECTED COUNTRIES AND REGIONS
(1,000 HA, 1,000 BALES AND KG/HA)

COUNTRY	AREA 1984/85	AREA 1985/86	AREA 1986/87	YIELD 1984/85	YIELD 1985/86	YIELD 1986/87	PRODUCTION 1984/85	PRODUCTION 1985/86	PRODUCTION 1986/87
WESTERN HEMISPHERE									
UNITED STATES	4,200	4,140	3,513	673	706	612	12,982	13,432	9,875
BRAZIL	2,420	2,175	2,100	398	377	350	4,423	3,766	3,375
MEXICO	320	213	170	844	981	961	1,240	960	750
PARAGUAY	400	320	450	400	344	354	735	505	650
ARGENTINA	447	320	320	303	344	340	786	505	500
COLOMBIA	212	181	178	590	629	612	575	523	500
PERU	140	125	125	715	705	697	460	405	400
NICARAGUA	110	100	100	564	555	435	285	255	200
VENEZUELA	27	30	50	492	496	479	61	114	110
GUATEMALA	64	66	21	1,068	808	1,037	314	245	100
EL SALVADOR	37	27	11	836	871	891	142	108	45
ECUADOR	5	15	23	740	421	426	17	29	45
HONDURAS	7	7	5	622	684	653	20	22	15
BOLIVIA	10	10	10	479	327	327	22	15	15
OTHERS.....	25	25	25	287	287	287	33	33	33
TOTAL.....	8,424	7,774	7,051	571	586	513	22,095	20,917	16,613
EUROPE									
GREECE	192	203	205	755	838	807	666	781	760
SPAIN	60	64	70	911	1,058	995	251	311	320
BULGARIA	15	13	13	335	335	335	20	20	20
ITALY	3	3	3	218	218	218	3	3	3
YUGOSLAVIA	1	1	2	218	435	218	1	2	2
OTHERS.....	28	28	28	272	272	272	35	35	35
TOTAL.....	297	312	321	715	804	773	976	1,152	1,140
AFRICA									
EGYPT	415	454	444	965	959	981	1,840	1,999	2,000
LIBERIA	418	350	350	492	449	451	945	681	725
ZIMBABWE	250	186	205	469	434	457	495	371	430
SOUTH AFRICA	108	124	135	413	372	427	205	212	265
CAMEROON	73	90	90	492	510	532	165	211	220
TANZANIA	540	335	335	143	119	133	223	183	205
CHAD	142	148	200	247	262	158	161	178	145
NIGERIA	220	220	200	72	82	65	73	83	60
CENTRAL AFRICAN	79	80	80	215	166	190	78	61	55
UGANDA	199	200	200	71	71	60	65	65	55
MOZAMBIQUE	100	100	100	109	109	109	50	50	50
MALAWI	35	35	35	292	292	280	47	47	45
ZAMBIA	70	80	78	109	123	112	35	45	40
MOROCCO	9	13	14	484	586	544	20	35	35
KENYA	158	158	158	54	54	55	34	34	35
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS.....	662	723	744	456	442	460	1,367	1,468	1,571
TOTAL.....	3,275	2,272	3,385	389	380	384	5,850	5,750	5,963
ASIA AND OCEANIA									
CHINA	6,923	5,140	4,700	903	805	852	28,700	19,000	18,400
USSR	3,347	3,316	3,424	772	794	731	11,876	12,095	11,500
INDIA	7,437	7,900	7,700	272	231	221	7,925	8,400	7,800
PAKISTAN	2,236	2,366	2,352	451	525	513	4,628	5,700	5,540
TURKEY	743	660	600	781	785	749	2,664	2,379	2,065
AUSTRALIA	183	173	137	1,361	1,485	1,398	1,144	1,180	880
SYRIA	179	170	165	854	976	983	702	762	745
IRAN	212	186	190	526	537	544	512	459	475
ISRAEL	63	65	45	1,382	1,524	1,452	400	455	300
BURMA	250	250	250	177	174	174	203	200	200
THAILAND	73	88	75	361	379	406	121	153	140
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	11	13	13	297	352	335	15	21	20
KOREA, REPUBLIC	3	2	1	290	327	435	4	3	2
OTHERS.....	107	121	133	220	318	219	108	121	134
TOTAL.....	21,898	20,581	19,316	589	541	529	59,192	51,118	48,391
FUNCTION TOTAL..	29,694	27,820	27,160	551	513	499	75,131	65,505	62,232
WORLD TOTAL.....	33,894	31,960	30,673	566	538	512	88,113	78,937	72,107

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable
Harvest season beginning August 1
Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, report of U.S. agricultural attaches and foreign service officers, results of office research and related information.

TABLE 4
NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985-1/
(IN THOUSAND 480 LB. BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PROD- UCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	10	277	24	15	14	51	28	0	0	25
CAMBIA	0	—	26	0	267	313	248	0	0	65
CHILE	0	—	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	224	180	0	0	44
DOMINICAN REP.	5	340	5	0	5	18	10	0	0	5
ECUADOR	15	421	10	29	27	46	55	0	0	11
HAITI	13	167	8	10	0	19	10	0	0	8
PANAMA	0	—	0	0	5	5	0	0	0	0
PARAGUAY	0	—	5	0	10	15	10	0	0	5
VENEZUELA	50	496	29	114	45	188	150	0	0	58
TOTAL	140	416	179	191	628	998	747	0	0	251
WESTERN EUROPE										
AUSTRIA	0	—	14	0	105	119	95	0	0	19
BELGIUM	0	—	51	0	200	251	200	0	0	51
DENMARK	0	—	3	0	10	10	10	0	0	0
FINLAND	0	—	16	0	74	74	21	0	0	19
FRANCE	0	—	132	0	710	842	715	0	0	127
GERMANY (FRG)	0	—	141	0	928	1,069	1,000	0	0	169
GREECE	205	858	122	781	140	1,045	720	0	100	223
IRELAND	0	—	42	0	110	142	105	0	0	37
ITALY	2	218	228	3	1,195	1,426	1,170	0	0	256
NETHERLANDS	0	—	17	0	46	63	47	0	0	16
NORWAY	0	—	8	0	12	20	12	0	0	8
PORTUGAL	0	—	151	0	710	860	750	0	0	110
SPAIN	64	1,056	258	311	365	1,324	524	0	140	250
SWEDEN	0	—	9	0	25	34	25	0	0	9
SWITZERLAND	0	—	126	0	290	416	290	0	0	126
UNITED KINGDOM	0	—	58	0	248	306	248	0	0	58
TOTAL	270	881	1,451	1,095	5,138	7,684	5,145	0	247	1,534
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	89	20	380	499	390	0	0	109
CZECHOSLOVAKIA	0	—	112	0	600	712	600	0	0	112
GERMANY, EAST	0	—	122	0	675	797	675	0	0	122
HUNGARY	0	—	90	0	415	505	400	0	0	105
POLAND	0	—	178	0	775	953	750	0	0	203
ROMANIA	0	—	92	0	600	692	400	0	0	292
YUGOSLAVIA	1	435	52	2	650	704	650	0	0	54
TOTAL	42	295	742	57	3,905	6,714	3,900	0	0	795
ASIA/OCEANIA										
BANGLADESH	12	124	115	14	136	165	190	4	0	71
BURMA	250	114	86	200	75	321	210	0	0	111
CAMBODIA	0	—	1	0	5	4	5	0	0	1
CHINA (TAIWAN)	0	—	463	0	1,534	2,145	1,579	0	0	566
CYPRUS	1	218	1	1	2	2	1	0	0	1
HONG KONG	0	—	279	0	1,076	1,375	781	0	0	594
INDONESIA	50	206	50	46	750	866	725	0	0	141
IRAN	45	119	32	65	35	122	80	0	0	42
JAPAN	0	—	607	0	3,004	3,611	3,146	0	0	465
KOREA, NORTH	7	136	35	5	160	200	145	0	0	55
KOREA, REP. OF	2	321	502	0	3,481	4,304	1,100	0	0	3,204
LEBANON	0	—	1	0	7	20	7	0	0	13
MALAYSIA	0	—	29	0	170	179	119	0	0	60
PHILIPPINES	12	252	13	23	106	140	106	0	0	34
SINGAPORE	0	—	8	0	105	113	40	0	0	73
SAUDI ARABIA	5	218	6	1	35	46	40	0	0	6
THAILAND	88	779	203	157	615	971	690	0	0	281
VIETNAM	20	109	58	10	175	247	190	0	0	57
TOTAL	514	222	2,459	525	9,640	12,822	9,636	4	414	2,782
AFRICA										
ALGERIA	0	—	6	0	125	141	125	0	0	16
ETHIOPIA	51	378	46	92	0	132	92	0	0	40
GHANA	7	139	3	1	30	38	30	0	0	8
KENYA	138	54	12	34	25	71	50	0	0	21
MDAGASCAR	20	697	6	14	0	70	60	0	0	10
MOROCCO	17	586	4	35	77	113	95	0	0	18
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	82	58	60	140	280	245	0	0	35
SOMALIA	12	127	4	7	1	14	10	0	0	4
WEST AFRICA	136	771	156	212	85	457	300	0	0	157
YEMEN	0	—	0	0	60	60	60	0	0	0
ZAMBIA	60	121	4	45	22	71	50	0	0	21
TOTAL	666	189	308	578	577	3,463	3,137	21	0	326
TOTAL IMPORTS	1,292	314	5,138	2,444	19,868	27,671	23,369	24	803	5,678

(*) SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED ON ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1986

TOWARD, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

TEST COPY AVAILABLE

TABLE 4-A
NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	320	344	424	505	83	1,012	525	23	275	109
BRAZIL	2,175	377	2,721	3,766	322	6,809	3,100	0	427	3,282
COLOMBIA	181	429	109	523	4	636	235	6	265	130
EL SALVADOR	27	871	51	108	0	159	65	0	20	74
GUATEMALA	66	808	44	245	10	299	110	0	150	39
HONDURAS	7	684	9	22	5	36	8	0	20	8
MEXICO	213	981	174	960	20	1,154	670	5	380	99
NICARAGUA	100	555	58	255	0	313	20	0	250	43
PARAGUAY	320	344	150	505	0	655	37	9	500	109
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,140	706	4,102	13,432	71	17,567	6,299	-140	1,960	9,348
TOTAL	7,674	588	8,279	20,726	477	29,482	11,479	-97	4,427	13,723
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	100	324	31	149	0	180	10	0	125	45
BURKINA FASO	95	484	51	211	0	262	10	0	200	52
CAMEROON	90	510	44	211	0	255	40	0	175	40
CENT. AF. REP.	80	166	25	61	0	86	15	0	50	21
CHAD	148	262	54	178	0	232	10	0	200	22
EGYPT	454	939	85	1,999	170	2,254	1,350	0	675	29
IVORY COAST	153	539	142	379	0	521	90	0	350	81
MALAWI	35	292	25	47	0	72	20	0	25	27
MALI	150	450	54	310	0	364	40	0	275	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	242	35	50	0	85	20	0	35	30
SUDAN	330	449	1,007	681	0	1,688	110	0	725	853
TANZANIA	335	119	171	183	0	354	70	0	125	159
TOGO	35	483	26	122	0	148	15	0	100	33
UGANDA	200	71	14	65	0	79	21	0	40	18
ZAMBIA	46	402	92	85	0	177	28	0	40	109
ZIMBABWE	186	434	140	371	0	511	158	14	230	109
TOTAL	2,627	429	2,033	5,172	170	7,375	2,247	14	3,400	1,714
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	173	1,485	747	1,180	2	1,929	98	0	1,200	631
CHINA, MAINLAND	5,140	805	19,752	19,000	1	38,753	17,500	100	2,750	18,403
INDIA	7,900	232	2,056	8,400	59	10,515	7,191	0	344	2,980
IRAN	186	537	176	459	0	635	367	0	0	268
ISRAEL	65	1,524	198	455	36	689	46	14	409	220
PAKISTAN	2,366	525	1,050	5,700	4	6,754	2,342	161	3,148	1,103
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	976	116	762	0	878	207	0	570	101
TURKEY	660	785	421	2,379	51	2,851	2,071	23	322	435
USSR	3,316	794	2,616	12,095	645	15,356	9,700	0	3,000	2,656
YEMEN	25	348	7	40	0	47	29	0	20	7
TOTAL	20,067	549	27,180	50,595	798	78,573	39,603	298	11,828	26,844
TOTAL EXPORTING	39,368	548	37,492	76,493	1,445	115,430	53,279	215	19,655	42,281
TOTAL FOREIGN	27,820	513	38,929	65,505	21,300	125,734	68,249	379	18,498	38,608
TOTAL WORLD	31,960	538	42,031	78,937	21,333	143,301	74,648	239	20,450	47,956

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1986

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

TABLE 5
NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1960-1/
(IN THOUSAND HEC TONNES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PROD- UCTION	IMPORTS	TOTAL SUPPLY	COT- TON- CONSUMPTION	UNACCOM- MODATED EX FIB	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	10	327	25	15	10	50	30	0	0	20
CANADA	0	-	65	0	235	300	260	0	0	40
CHILE	0	-	19	0	70	89	60	0	0	29
COSTA RICA	0	726	7	10	5	22	10	0	0	12
CUBA	6	272	69	5	196	234	180	0	0	54
DOMINICAN REP.	5	348	4	8	5	18	10	0	1	5
ECUADOR	27	426	11	45	20	76	55	0	0	21
HAITI	17	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
PARAGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	56	474	50	110	50	210	125	0	0	85
TOTAL	108	604	252	262	596	1,045	765	0	1	277
WESTERN EUROPE										
AUSTRIA	0	-	19	0	110	129	190	0	0	20
BELGIUM	0	-	51	0	215	266	215	0	0	51
GERMANY	0	-	2	0	10	12	10	0	0	2
FINLAND	0	-	10	0	56	66	45	0	0	21
FRANCE	0	-	164	0	825	989	750	0	23	159
GERMANY (FED)	0	-	200	0	1,140	1,340	1,425	0	65	210
GREECE	205	807	233	760	156	1,145	750	0	146	253
IRELAND	0	-	17	0	115	132	115	0	0	17
ITALY	2	218	251	2	1,250	1,504	1,225	0	5	279
NETHERLANDS	0	-	18	0	56	68	50	0	0	18
NORWAY	0	-	0	0	15	22	15	0	0	0
PORTUGAL	0	-	90	0	890	980	860	0	0	90
SPAIN	76	995	250	220	275	1,445	550	0	180	215
SWEDEN	0	-	6	0	25	31	25	0	0	6
SWITZERLAND	0	-	130	0	310	440	340	0	2	130
UNITED KINGDOM	0	-	55	0	240	295	250	0	5	50
TOTAL	378	800	1,574	1,682	5,640	8,517	6,425	0	436	1,662
EASTERN EUROPE										
ALBANIA	28	272	7	25	0	42	35	0	0	7
BULGARIA	17	533	109	20	400	529	480	0	0	129
CZECHOSLOVAKIA	0	-	112	0	625	737	625	0	0	112
GERMANY, EAST	0	-	113	0	700	813	700	0	0	113
HUNGARY	0	-	105	0	425	530	425	0	0	105
POLAND	0	-	202	0	890	1,092	775	0	0	228
ROMANIA	0	-	92	0	415	507	415	0	0	92
YUGOSLAVIA	2	218	50	2	690	746	690	0	0	50
TOTAL	47	289	795	57	4,055	4,907	4,465	0	0	842
ASIA-OCEANIA										
BANGLADESH	12	236	70	12	160	243	200	5	1	57
BURMA	130	174	111	200	35	246	225	0	0	121
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	767	0	1,690	2,457	1,690	0	0	767
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	279	0	1,200	1,479	950	0	325	304
INDONESIA	62	207	89	60	750	899	775	20	0	90
IRAN	65	216	32	45	70	167	125	0	0	42
JAPAN	0	-	515	0	3,189	3,615	3,100	0	0	515
KOREA, NORTH	7	156	35	5	160	208	160	0	0	35
KOREA, REP. OF	1	435	505	2	1,775	2,282	1,750	0	2	531
LEBANON	0	-	2	0	7	9	7	0	0	2
MALAYSIA	0	-	20	0	110	130	110	0	0	20
PHILIPPINES	17	125	11	20	150	292	150	0	0	52
SINGAPORE	0	-	0	0	125	125	0	0	0	125
SRI LANKA	5	218	4	5	25	46	40	0	0	6
THAILAND	75	406	221	140	675	1,436	725	0	50	261
VIETNAM	20	109	52	10	200	262	195	0	0	60
TOTAL	512	222	2,748	521	10,188	13,457	10,144	23	392	2,080
AFRICA										
ALGERIA	0	-	6	0	150	156	150	0	0	6
ETHIOPIA	55	256	66	0	130	196	90	0	0	66
GUINEA	2	109	4	2	50	56	40	0	0	15
SENEGAL	158	35	12	20	30	77	55	0	0	12
SIERRA LEONE	20	700	10	65	2	75	60	0	0	15
SOUDAN	16	586	6	33	80	121	105	11	0	5
SWAZILAND	6	272	2	5	4	11	10	0	0	1
TANZANIA	200	45	36	60	140	236	200	0	0	36
TOGO	12	127	4	1	10	15	10	0	0	4
SOUTH AFRICA	135	627	152	265	2	149	14	0	0	135
TUNISIA	0	-	8	0	60	68	60	0	0	8
ZAMBIA	78	112	21	40	45	106	55	0	0	51
TOTAL	650	200	206	603	627	1,596	1,156	12	0	276
TOTAL IMPORTING	1,599	126	5,675	2,467	21,150	29,272	22,549	44	838	6,682

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED UP ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1960

TABACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

TABLE 5-4
NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PROD- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	320	340	189	500	100	789	525	25	25	214
BRAZIL	2,100	350	3,282	3,375	35	6,692	3,280	0	120	3,292
COLOMBIA	178	612	130	500	8	634	245	6	275	100
EL SALVADOR	11	891	74	45	25	144	65	0	0	79
GUATEMALA	21	1,037	39	100	15	154	110	0	0	44
HONDURAS	5	653	0	15	7	50	0	0	15	7
MEXICO	170	961	99	750	40	889	675	1	125	00
NICARAGUA	100	435	45	200	0	245	20	0	175	40
PARAGUAY	400	354	109	650	0	759	40	9	350	140
PERU	125	697	402	400	0	802	260	0	150	392
UNITED STATES	3,513	612	9,348	9,875	10	19,233	7,010	-104	6,750	5,577
TOTAL	6,943	515	13,723	16,410	250	30,349	12,256	-63	8,185	10,009
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BERIN	100	490	45	225	0	270	10	0	170	90
BURKINA FASO	105	477	52	250	0	282	15	0	175	92
CAMEROON	90	532	40	220	0	260	45	0	150	65
CENT. AF. REP.	80	150	21	55	0	76	15	0	45	16
CHAD	200	150	22	145	0	167	10	0	125	32
EGYPT	444	981	29	2,000	275	2,304	1,350	0	700	54
IVORY COAST	162	538	81	400	0	481	115	0	300	66
MALAWI	35	386	77	45	0	72	20	0	15	37
MALI	150	435	49	300	0	349	45	0	275	29
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	242	30	50	0	80	25	0	30	25
SUDAN	350	451	853	725	0	1,578	110	0	700	768
TANZANIA	335	133	159	205	0	364	70	0	125	169
Togo	35	475	33	120	0	153	15	0	100	38
UGANDA	200	60	18	55	0	73	21	0	40	12
ZAMBIA	74	402	109	85	0	194	34	0	50	110
ZIMBABWE	205	457	109	450	0	539	160	14	250	115
TOTAL	2,727	428	1,714	5,360	275	7,349	2,300	14	3,280	1,735
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	137	1,394	631	800	5	1,516	100	0	750	666
CHINA, MAINLAND	4,700	852	18,403	18,400	1	36,804	17,500	100	2,750	16,454
INDIA	7,700	221	2,980	7,800	0	10,780	7,400	0	625	2,755
IRAN	190	544	260	475	0	745	425	0	0	318
ISRAEL	45	1,452	220	300	45	565	75	15	315	160
PAKISTAN	2,352	513	1,103	5,540	4	6,647	2,500	165	2,700	1,282
SOUTHERN YEMEN	16	340	5	25	0	28	1	0	24	5
SYRIA	165	983	101	745	0	846	225	0	525	96
TURKEY	600	749	435	2,065	90	2,590	2,090	25	200	277
USSR	3,424	731	2,656	11,500	1,000	15,156	9,800	0	2,800	2,556
YEMEN	25	340	7	40	0	47	20	0	20	7
TOTAL	19,404	537	26,844	47,870	1,145	75,259	40,196	303	10,749	24,611
TOTAL EXPORTING	29,074	522	42,281	69,640	1,650	113,577	54,734	254	22,214	36,375
TOTAL FOREIGN	27,160	499	38,608	62,232	22,776	123,616	70,073	402	16,298	36,843
TOTAL WORLD	30,673	512	47,956	72,107	22,786	142,849	77,063	298	23,040	42,420

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1986

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1984/85	1985/86	1986/87 AUG-SEPT	1987/88 AUG-SEPT	1988 SEPT	1989 SEPT
ASIA & OCEANIA						
BANGLADESH	60	14	5	2	4	2
CHINA, MAINLAND	6	3	0	0	3	0
CHINA, TAIWAN	513	46	15	55	6	37
HONG KONG	125	1	1	1	0	1
INDONESIA	258	105	22	41	8	26
JAPAN	1,464	520	70	244	28	111
KOREA, REP OF	1,257	513	142	145	80	87
MALAYSIA	42	9	3	5	1	4
PAKISTAN	13	2	2/	1	0	0
PHILIPPINES	53	8	2	5	0	4
SINGAPORE	11	3	2/	2/	2/	2/
THAILAND	139	17	4	18	3	14
OTHER ASIA & OCEANIA	8	1	2/	0	2/	0
SUBTOTAL	3,953	1,239	266	515	131	287
EC-12						
BELGIUM-LUXEMBOURG	64	13	2	9	1	5
DENMARK	3	2	1	2/	2/	2/
FRANCE	132	8	3	7	1	3
IRELAND	72	51	10	6	5	4
GERMANY, FRG	195	85	5	26	1	13
GREECE	97	12	1	7	0	4
ITALY	301	91	19	32	9	13
NETHERLANDS	4	1	2/	2/	0	0
PORTUGAL	80	7	2	5	1	4
SPAIN	113	29	9	6	4	2
UNITED KINGDOM	72	35	6	5	3	2
SUBTOTAL	1,138	333	59	104	25	53
NON EEC						
FINLAND	6	3	2	3	2/	1
NORWAY	13	10	2	1	1	2/
POLAND	3	2/	0	0	0	0
SWEDEN	22	15	4	3	2	2
SWITZERLAND	104	39	4	3	1	2
USSR	329	0	0	0	0	0
YUGOSLAVIA	162	55	16	0	5	0
OTHER EUROPE	9	1	0	2/	0	2/
SUBTOTAL	645	122	28	10	10	5
WESTERN HEMISPHERE						
CANADA	195	98	29	1	15	1
CHILE	2/	0	0	0	0	0
COLOMBIA	2	2/	2/	0	0	0
OTHER W. HEMISPHERE	49	9	1	21	1	21
SUBTOTAL	246	108	31	23	16	22
AFRICA & MIDDLE EAST						
EGYPT	126	120	16	0	16	0
GHANA	9	11	3	2	2	2
MOROCCO	18	1	2/	2	0	1
OTHER AFRICA & MIDDLE EAST	76	25	5	4	2	3
SUBTOTAL	229	156	24	8	17	6
TOTAL	6,211	1,958	407	659	200	374
TOTAL RUNNING BALES	5,915	1,865	388	628	191	346
TOTAL VALUE (MIL DOLLARS)	2,097	652	129	154	64	77

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
NOVEMBER 1986

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD
OCTOBER 03 - OCTOBER 30 MY 1986/87
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND	
				1 Inch to : 1 1/16 Inches	UNDER 1 Inch
European Community....	7.0	29.1	15.4	13.7	0.0
Other Western Europe..	0.2	0.5	0.5	0.0	0.0
Eastern Europe.....	0.0	0.0	0.0	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	1.8	103.2	94.1	6.3	2.8
Taiwan.....	0.0	3.4	-1.2	1.8	2.8
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.0	56.7	54.8	2.2	-0.2
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.4	24.7	22.4	2.3	0.0
Africa.....	0.0	-7.8	-6.4	-1.4	0.0
Western Hemisphere....	0.0	6.1	4.6	1.5	0.0
Total Unknown.....	0.0	1.0	1.0	0.0	0.0
Total.....	9.3	216.9	185.1	26.4	5.4

NOTE: Totals may not add due to rounding.

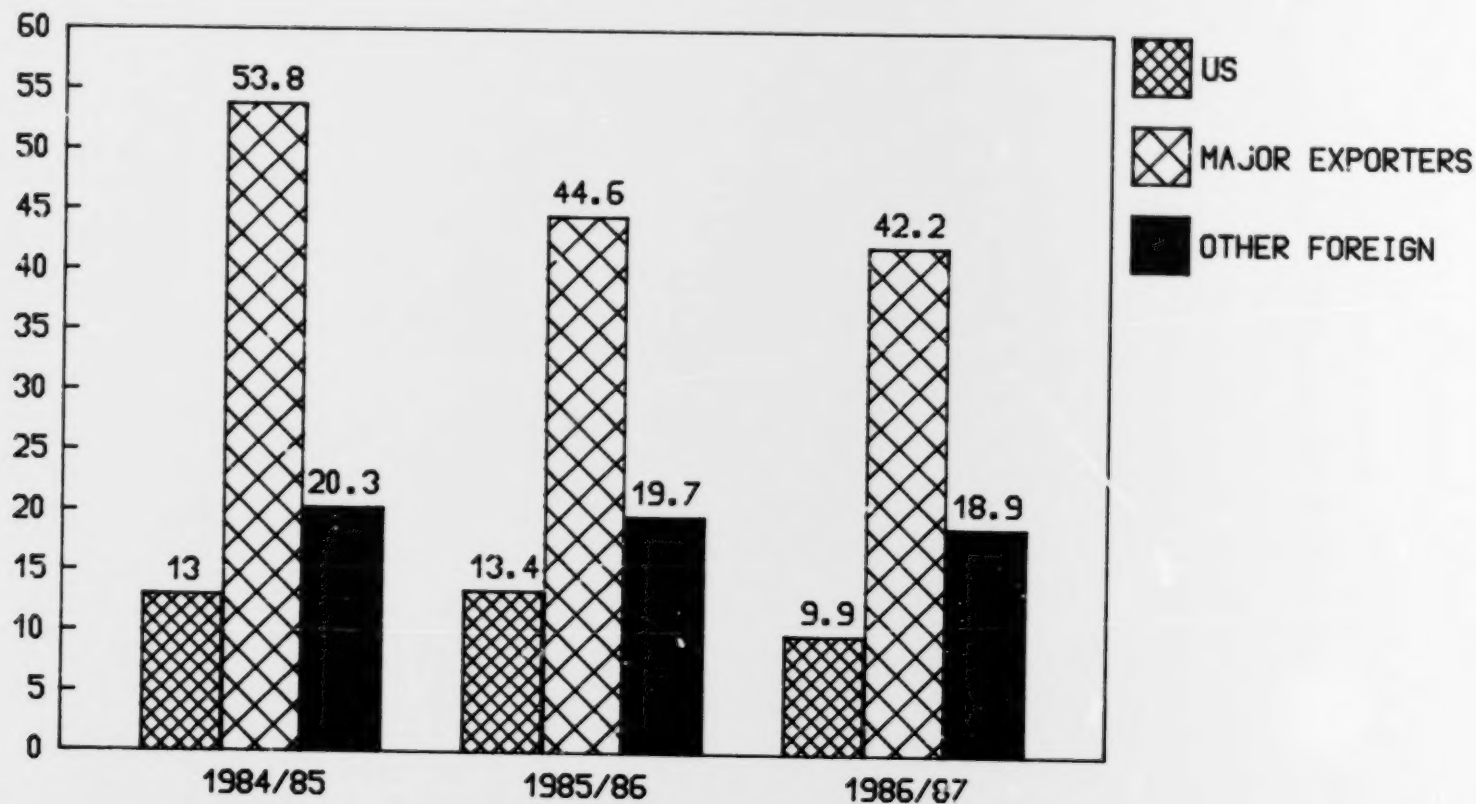
TABLE 8
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"
(CENTS PER POUND)

DATE	OUTLOOK INDEX "A" 1/	U.S. MIDD 1-3/32 Memphis Terr.	Calif. Ariz.	MINUS INDEX "A" Memphis Terr.	Calif. Ariz.
YEARLY AVERAGE					
1982/83	76.65	77.95	78.68	1.30	2.03
1983/84	87.61	87.14	89.80	-0.47	2.19
1984/85	69.21	73.94	73.76	4.73	4.55
1985/86	48.93	64.77	64.10	15.84	15.17
Monthly Averages					
May	45.82	73.55	73.25	27.73	27.43
June	41.04	41.06	39.88	0.02	-1.16
July	37.44	38.05	35.95	0.61	-1.49
August	37.16	37.75	36.69	0.59	-0.47
September	43.50	44.69	45.44	1.19	1.94
October	51.23	52.35	54.55	1.12	3.32
Weekly Quotations					
MAY 2	46.75	73.75	73.25	27.00	26.50
MAY 9	46.15	73.50	73.25	27.35	27.10
MAY 16	45.40	73.50	73.25	28.10	27.85
MAY 23	46.60	73.50	73.25	26.90	26.65
MAY 30	44.20	73.50	73.25	29.30	29.05
JUNE 6	42.25	43.00	42.75	0.75	0.50
JUNE 13	41.80	41.00	40.00	-0.80	-1.80
JUNE 20	40.70	40.50	38.75	-0.20	-1.95
JUNE 27	39.40	39.75	38.00	0.35	-1.40
JULY 4	38.70	39.25	37.00	0.55	-1.70
JULY 11	38.25	38.50	36.75	0.25	-1.50
JULY 18	37.10	37.50	35.50	0.40	-1.60
JULY 25	36.65	37.50	35.25	0.85	-1.40
JULY 31	36.50	37.50	35.25	1.00	-1.25
AUGUST 8	36.45	37.00	35.25	0.55	-1.20
AUGUST 15	37.05	37.50	36.75	0.45	-0.30
AUGUST 22	37.15	37.25	36.50	0.10	-0.65
AUGUST 29	38.00	39.25	38.25	1.25	0.25
SEPTEMBER 5	39.85	41.50	40.50	1.65	0.65
SEPTEMBER 12	41.50	43.25	44.00	1.75	2.50
SEPTEMBER 19	44.30	45.00	46.25	0.70	1.95
SEPTEMBER 26	48.35	49.00	51.00	0.65	2.65
OCTOBER 3	50.05	51.50	53.50	1.45	3.45
OCTOBER 10	51.35	52.25	54.25	0.90	2.90
OCTOBER 17	52.00	53.25	55.50	1.25	3.50
OCTOBER 24	51.80	53.50	56.00	1.70	4.20
OCTOBER 31	50.95	51.25	53.50	0.30	2.55

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR; Vtori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

COTTON PRODUCTION IN SELECTED COUNTRIES

MILLION BALES

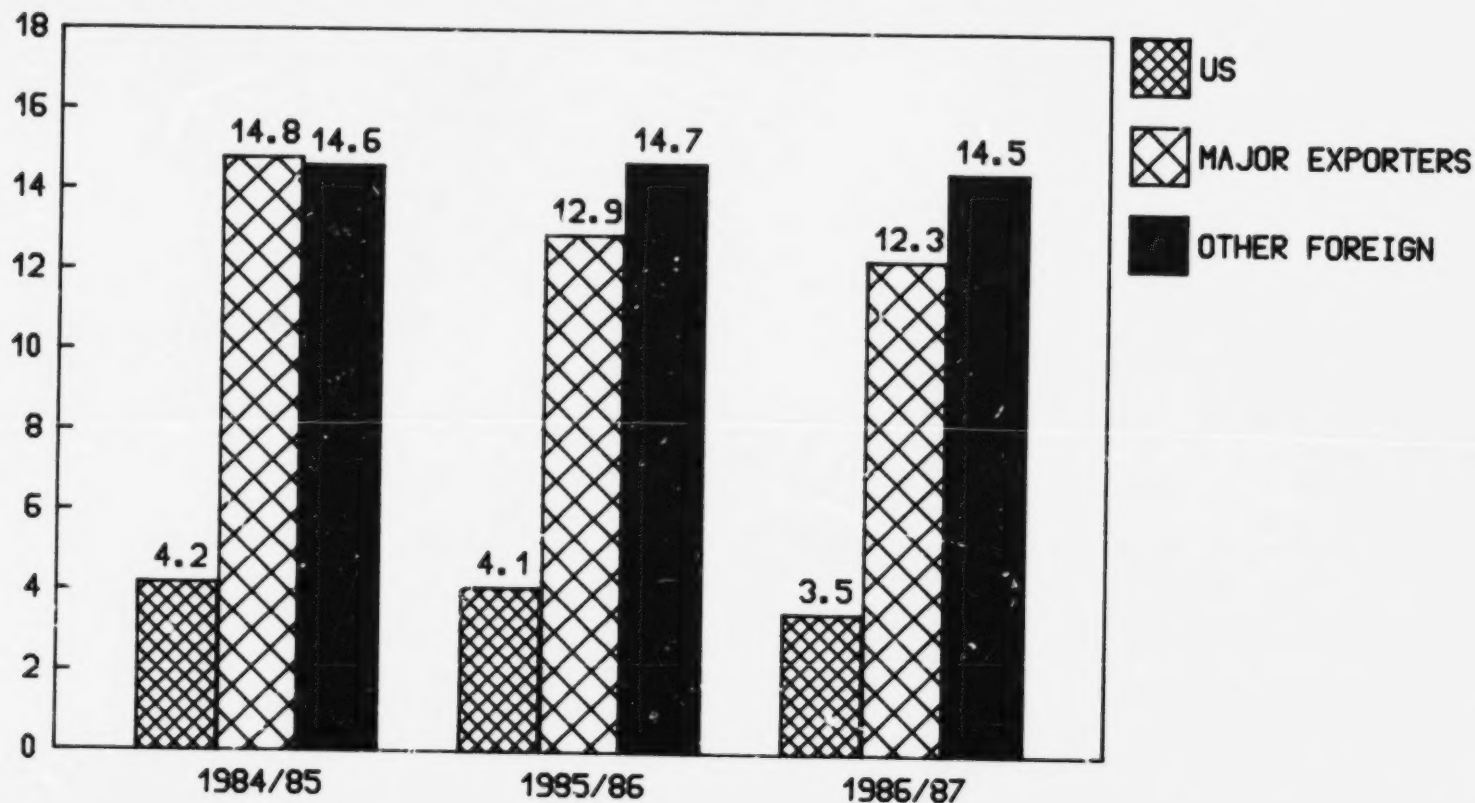


Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

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COTTON AREA IN SELECTED COUNTRIES

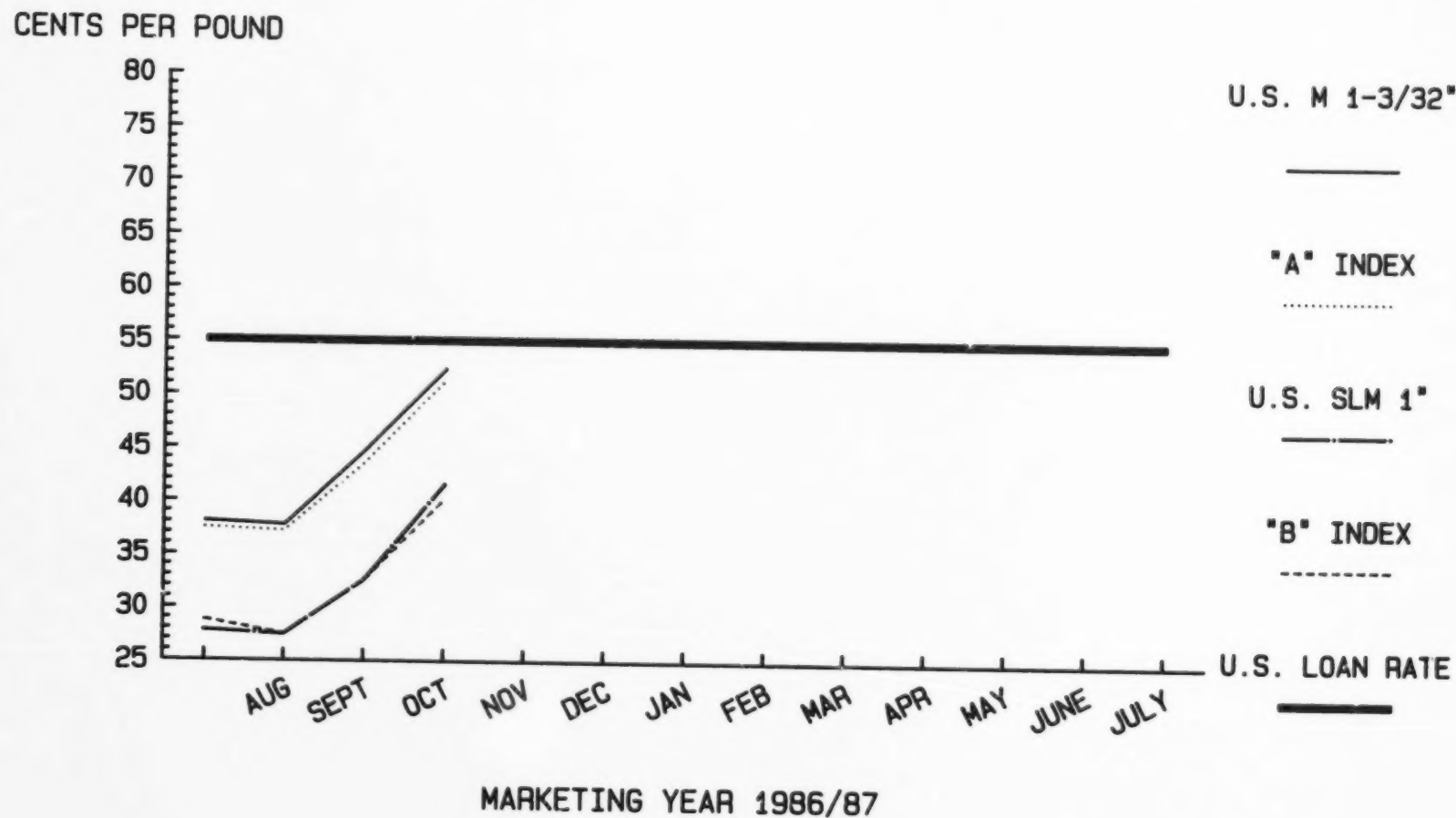
MILLION HECTARES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

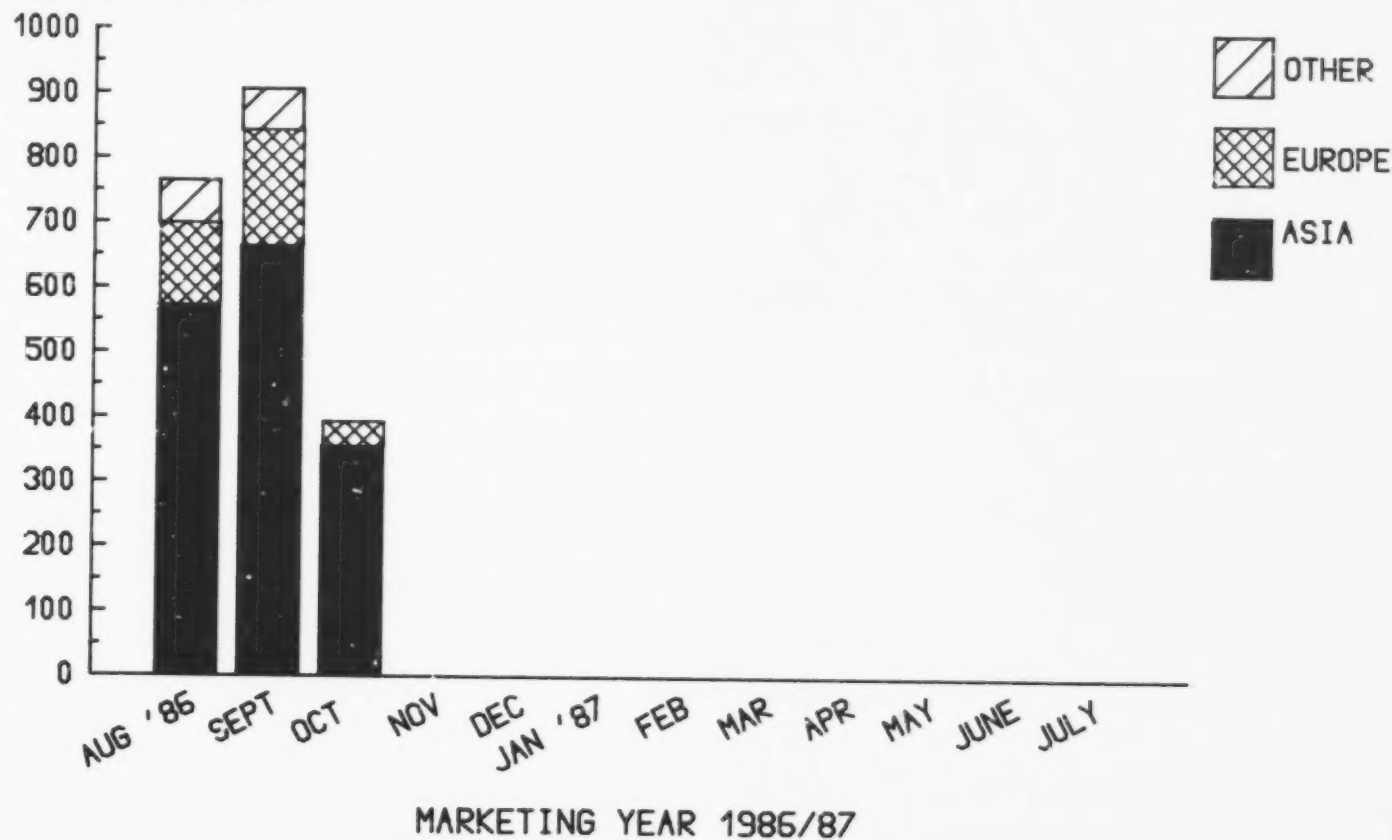
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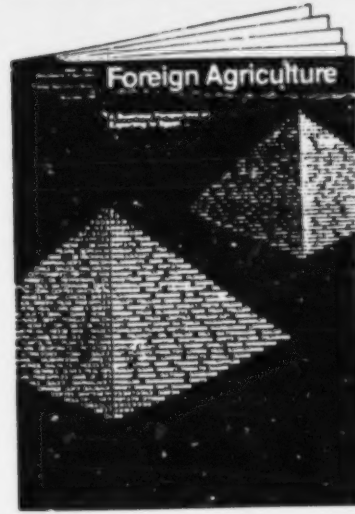
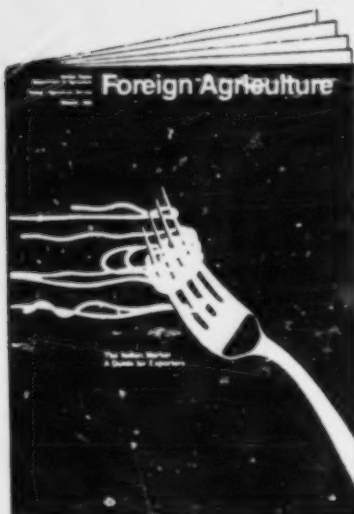
SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE



MONTHLY U.S. COTTON EXPORT SALES BY REGION

1,000 RUNNING BALES





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